

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Legacy IMBDS, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

Re: Docket Nos. 695, 701, 706 and 850

NOTICE OF ADJOURNMENT OF COMBINED HEARING

PLEASE TAKE NOTICE that on November 1, 2023, the above captioned debtors and debtors in possession (the “Debtors”) filed the *Combined Joint Chapter 11 Plan of Liquidation and Disclosure Statement of Legacy IMBDS, Inc., and Its Debtor Affiliates* [Docket No. 695].

PLEASE TAKE FURTHER NOTICE that on November 2, 2023, the Court entered the *Order (I) Granting Interim Approval of the Disclosures in the Combined Plan and Disclosure Statement; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; (III) Approving Solicitation Packages and Procedures; (IV) Approving the Forms of Ballots; and (V) Granting Related Relief* [Docket No. 701] (the “Scheduling Order”).²

PLEASE TAKE FURTHER NOTICE that the Combined Hearing to consider final approval of the Disclosures and confirmation of the Combined Plan and Disclosure Statement, currently scheduled for January 23, 2024 at 9:30 a.m. (ET) has been adjourned to **February 21, 2024 at 9:30 a.m. (ET)**.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); Legacy IMBDS, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors’ service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

² Capitalized terms not defined herein shall have the same meanings ascribed to them in the Scheduling Order.

Dated: January 19, 2023
Wilmington, Delaware

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